

RALP/NSM RFC Dedicated TAG meeting

CEF₂ TERMINAL INVESTMENT OPPORTUNITIES



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Chief Policy Advisor

The policy environment: recently turned positive

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The European Climate Law requires:

55% CO₂ reduction by 2030 and full carbon neutrality by 2050

- the transport sector is beginning to respond



What is the European Green Deal?

December 2019
#EUGreenDeal

The European Green Deal is about **improving the well-being of people**. Making Europe climate-neutral and protecting our natural habitat will be good for people, planet and economy. No one will be left behind.

The EU will:



Become climate-neutral by 2050



Protect human life, animals and plants, by cutting pollution



Help companies become world leaders in clean products and technologies



Help ensure a just and inclusive transition

"The European Green Deal is our new growth strategy. It will help us cut emissions while creating jobs."

Ursula von der Leyen, President of the European Commission



"We propose a green and inclusive transition to help improve people's well-being and secure a healthy planet for generations to come."

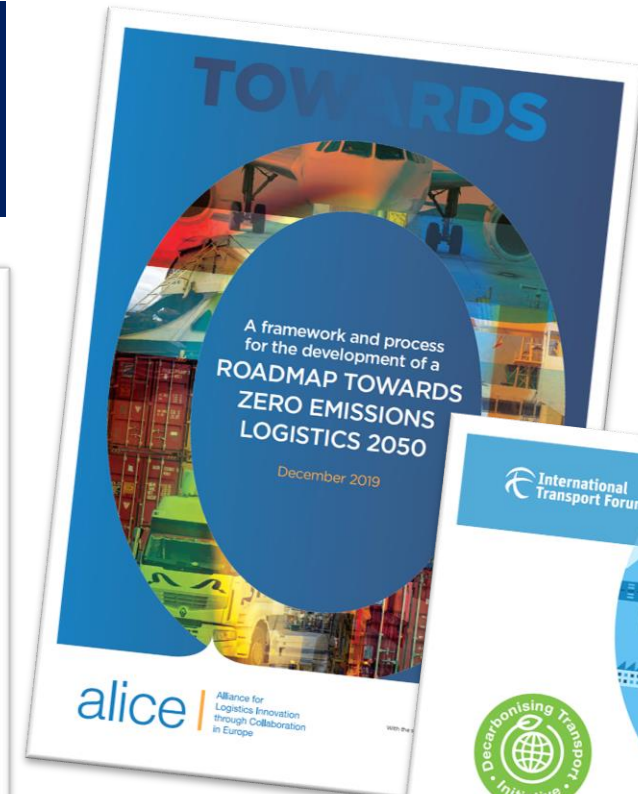
Frans Timmermans, Executive Vice-President of the European Commission

SUSTAINABLE & SMART MOBILITY STRATEGY

Putting European transport
on track for the future

#MobilityStrategy

Mobility and





Excessive carbon emissions: from road transport
– trucks account for
25% of road emissions



Truck driver shortage: hundreds of thousands of long-distance truckers will retire in the next decade without replacement

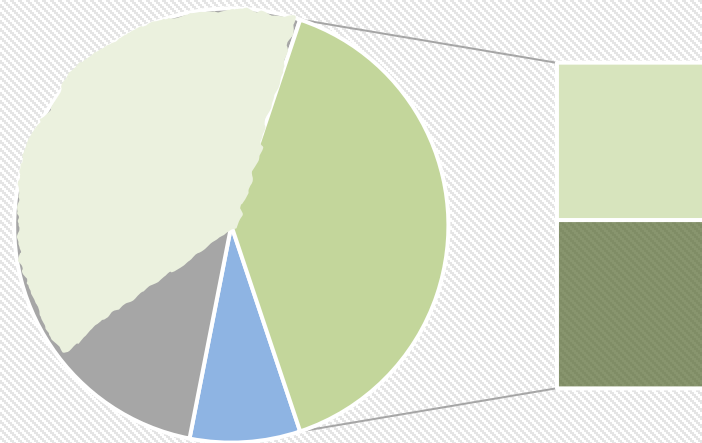
Driver Shortages in European Logistics

Country	Scale of shortage	Last reported data
Poland	123,842	2020
United Kingdom	60,000 - 76,000	2020
Germany	45,000 - 60,000	2020
France	43,000	2019
Spain	15,340	2020
Italy	15,000	2019
Sweden	5,000	2017
Belarus	4,500	2019
Norway	3,000	2017
Denmark	2,500	2017
Ukraine	12,000 - 120,000	2019



“Double the market share of rail freight by 2050” = **tripling Combined Transport performance**

EU surface freight transport over 300km



- waterborne
- trucks
- intermodal rail
- conventional rail freight

Combined Transport: **the efficient solution to shift trucks from road to rail and waterborne modes**

The road part: by trucks running directly on renewably generated electricity

Transshipment: terminals offer direct entry for electric line locomotives, and operate exclusively electric transshipment technologies that directly use renewably generated electricity



The Rail transport: electrically powered shunting and line using renewable electricity from the source

- ✓ The terminal action will be part of every call for proposals
- ✓ Every TEN-T terminal qualifies: min. 80.000t annual turnover, proximity to TEN-T (RFC) line
- ✓ 30% funding for EU15 terminals, 85% for EU12
- ✓ 50% funding for studies to prepare works
- ✓ Capacity extension, decarbonisation and energy efficiency improvement, 740m long train reception are main objectives/motives
- ✓ Minimum values are a challenge for terminals (=the smallest applicants with the smallest infrastructure projects):
 - €1 million minimum EU funding -> ~€3,5M minimum project value in EU15
 - > ~€1,3M in EU12
 - > ~€2M for studies (incl planning/permits)
- ✓ Member State government endorsement of project a prerequisite
- ✓ RFC and TEN-T Corridor (coordinator) endorsement valuable
- ✓ Ongoing call for proposals (the first CEF2 call) is due by **19 January 2022**
- ✓ Next call expected in September 2022



THANK YOU

For your attention

