



Co-financed by the European Union
Trans-European Transport Network (TEN-T)

Transport Market Study

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27 june 2012



Fast track your rail freight

Transport Market Study: agenda

1. Context
2. Content of the study
3. Next steps
4. Questions / Discussions



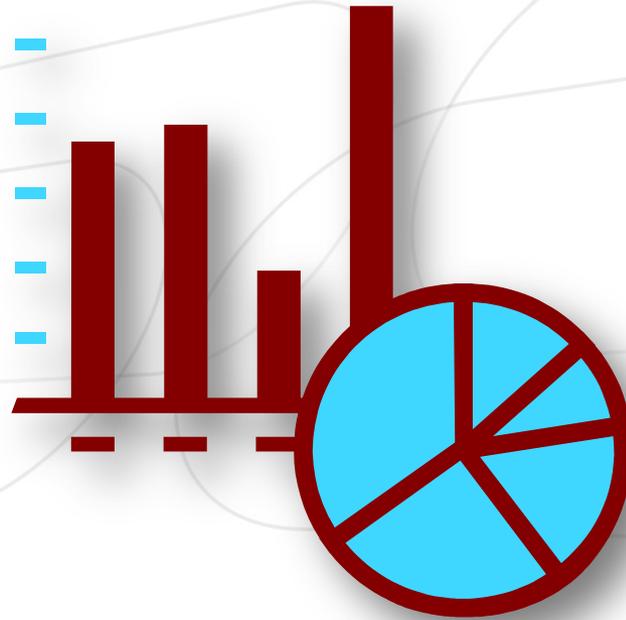
1. Context

The European Parliament and the Council adopted on 22 September 2010 the Regulation EU 913/2010 concerning a European rail network for competitive freight.



1. Context

In accordance with this Regulation, the Managing Board of the Corridor C acting as MB of the future European Freight Corridor 2 “Rotterdam-Antwerp-Luxembourg-Metz-Dijon-Lyon/Basel” has to carry out a Transport Market Study related to the freight corridor (Art.9 (1b), 9(3)).



1. Context

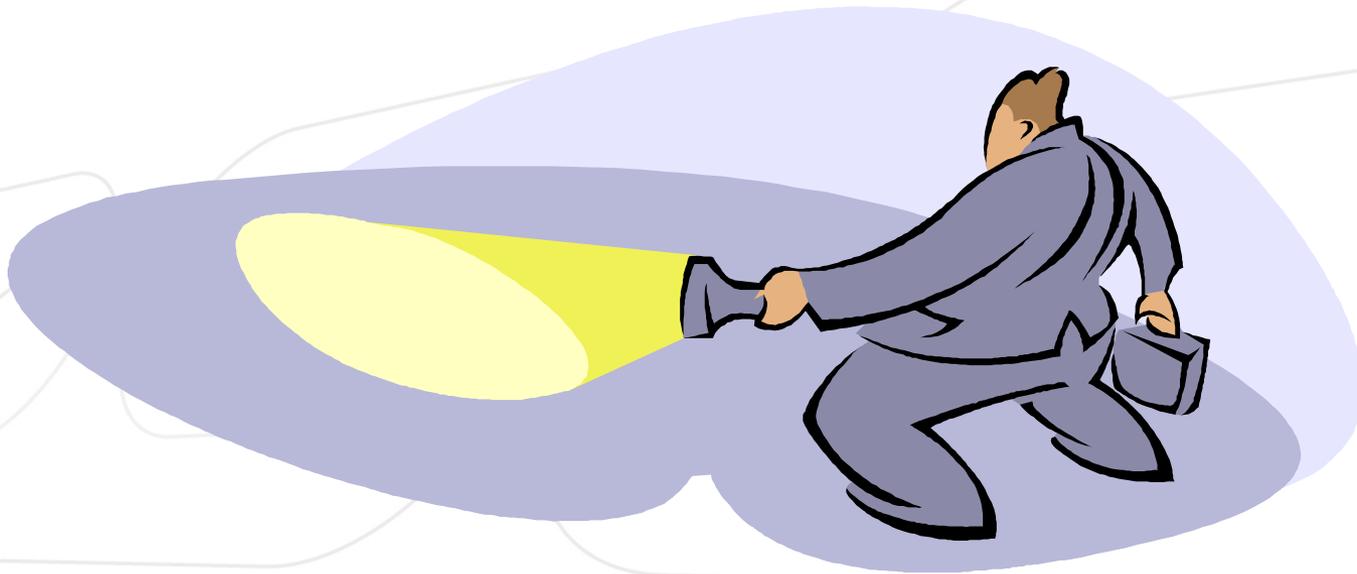
It is important that this Transport Market Study shows a clear “corridor perspective” with a coherent structure for the entire corridor; it should not be a collection of studies focused on individual Member States.



1. Context

The study serves as the basis

- for the assessment of all customers' needs : Railway Undertakings and Terminals
- for long term prognosis and investment planning



1. Context

In this context, our consultants (Panteia – TM Leuven – Egis France) will contact you in fall 2012 to conduct interviews and to fill in a questionnaire.



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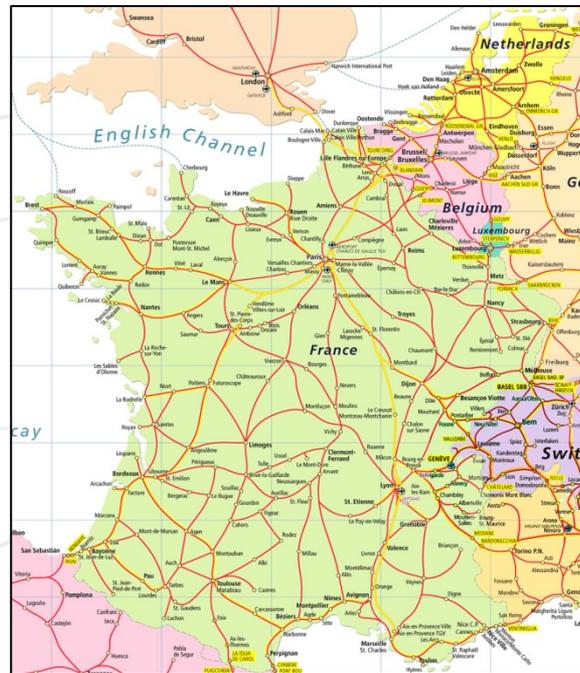
4. Questions / Discussions



2. Content

1- Analysis of the current situation:

The geographic and socio-economic context and...



2. Content

... the transport market characteristics along the corridor



2. Content

2- Assessment of the market

The actual freight market estimation (per O/D) and...



2. Content

... the assessment of customers needs



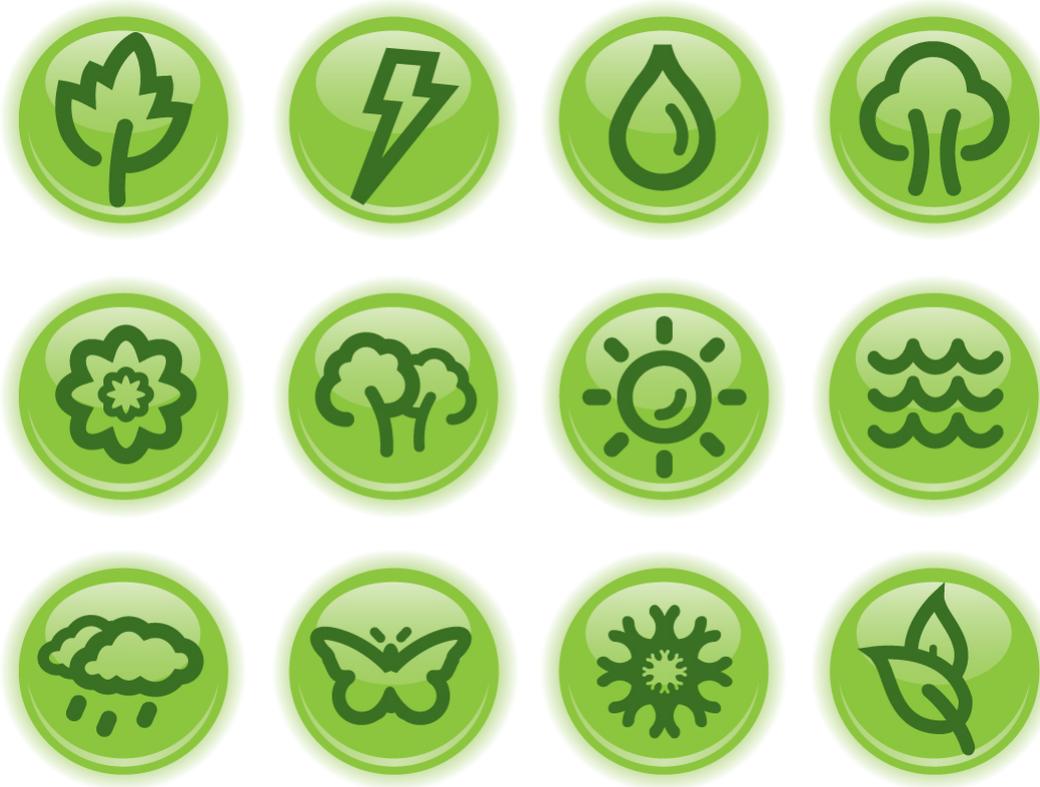
2. Content

3- The market projections (short term and medium / long term)



2. Content

4- Economic evaluation and environmental impact



2. Content

5- Conclusions and recommendations of the study



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3- Les prochaines étapes

- Le planning de l'étude:

1st step: Analysis of the current situation -> September 2012

2nd step: Assessment of the market -> November 2012

3rd step: Market projections -> January 2013

4th step: Economic evaluations -> February 2013

5th step: Final Report -> March 2013

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4. Questions / Discussions



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