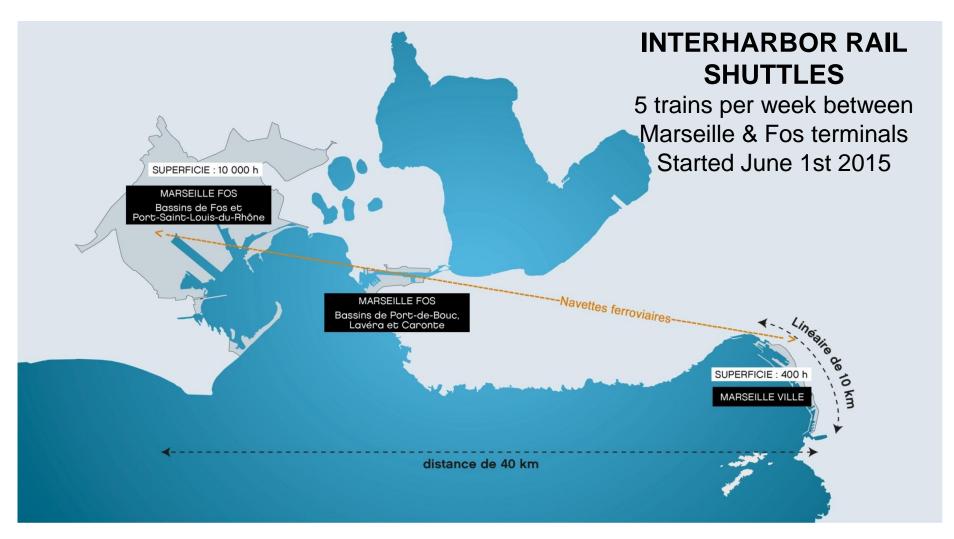
THE PORT OF MARSEILLE FOS ON RFC 2





A strategic location in the Mediterranean



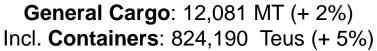














Solid Bulk: 9,712MT (+ 9%)



Liquid Bulk: 32,291 MT (+ 3%)





Passengers: 1,683,000 (+ 3%) Incl. Cruise passengers: 915.000 (+ 14%)



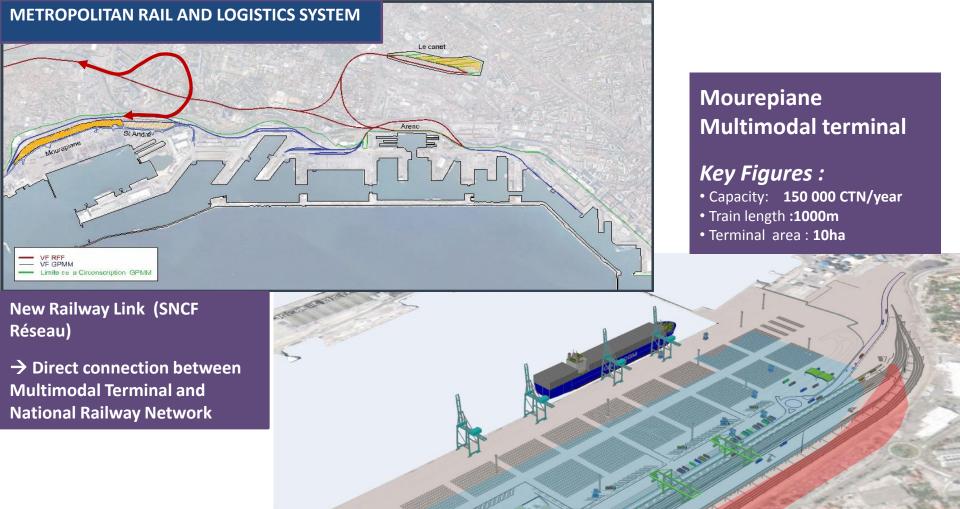




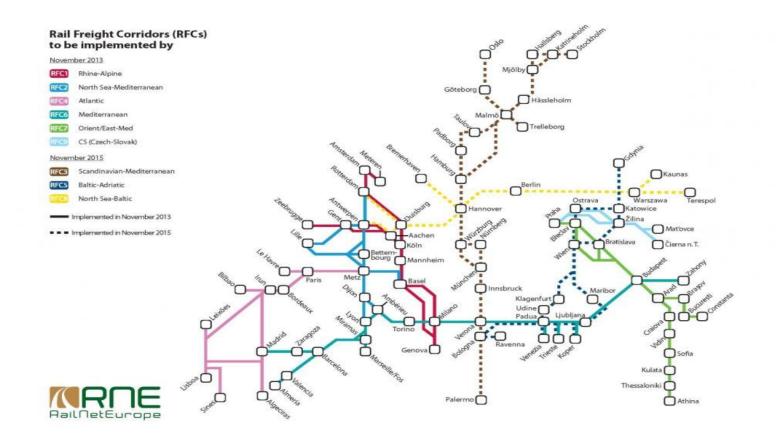


| | Volumes | Modal Share | Evolution | Evolution |
|---------------------------|---------|-------------|---------------------------|-----------|
| Railway | (KTEUs) | | | 2014/2009 |
| Ranway | | | 1 | |
| 2014 | | | 2014/2013 | |
| | 99 | 9% | +14% | +16% |
| | | | 1 st Half-Year | |
| 1 st Half-Year | 58 | 10% | 2015/id. 2014 | |
| 2015 | | | +31% | |
| Waterway | | | | |
| 2014 | | | 2014/2013 | |
| | 96 | 8% | +22% | +73% |
| | | | 1 st Half-Year | |
| 1 st Half-Year | 47 | 8% | 2015/id. 2014 | |
| 2015 | | | +3% | |

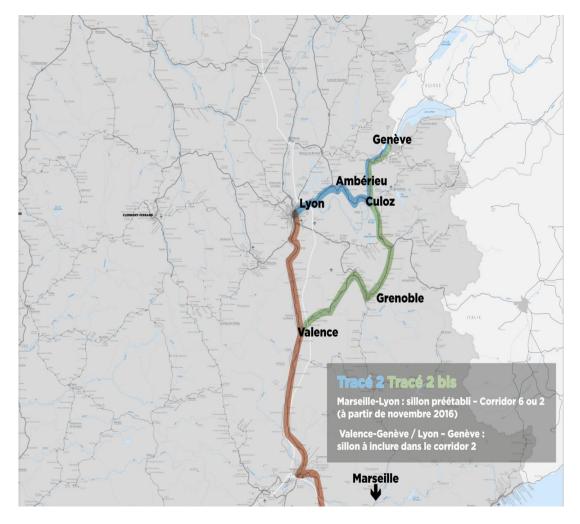




Marseille-Fos on TEN-T North Sea – Mediterranean CNC / RFC 2 and TEN-T Mediterranean CNC / RFC 6







Perspective of **Geneva** as a new border point on RFC 2

- → Lyon Amberieu-Culoz-Geneva
- → Valence-Grenoble-Geneva

- GPMM's will to adress new markets (France and Europe)
- -European targets : South Germany, Switzerland, Belgium, Luxemburg, Austria...
- A South european gateway needs a hight railway quality
 - → RFC 2 to allocate PAP up to Marseille-Fos port (2 harbours)
 - → Perspective of Geneva on RFC 2
 - → PAP : How to deal with hub-and spokes schemes

THANK YOU FOR YOUR ATTENTION

